

Translation for information purposes only, in case of discrepancy between this English version and the original Spanish version of the Amendment to the Registration Document, the Spanish version shall prevail



AMENDMENT TO THE UNIVERSAL REGISTRATION DOCUMENT OF CAIXABANK, S.A. REGISTERED WITH THE OFFICIAL REGISTRIES OF THE COMISION NACIONAL DEL MERCADO DE VALORES ON 25 APRIL 2024

This amendment (hereinafter, the "**Amendment**") to the Universal Registration Document of CaixaBank, S.A. (hereinafter, the "**Issuer**"), which has been drafted in accordance with Annex II of Regulation (EU) 2017/1129 of the European Parliament and of the Council and Annex 2 of Commission Delegated Regulation (EU) 2019/980 and registered with the Official Register of the Comisión Nacional del Mercado de Valores (hereinafter, the "**CNMV**") on 25 April 2024 under official entry 11319, has been prepared in accordance with article 9 of Regulation (EU) 2017/1129 of the European Parliament and of the Council.

This Amendment must be read jointly with the Universal Registration Document and, as the case may be, with any other amendment or supplement to such Universal Registration Document that the Issuer may publish in the future.

This Amendment has been approved by the CNMV as competent authority by virtue of the Regulation (EU) 2017/1129. The CNMV only approved this Amendment as meeting the requirements imposed by Regulation (EU) 2017/1129.

1. PERSONS RESPONSIBLE FOR THE INFORMATION

Matthias Bulach, Head of Accounting, Management Control and Capital, for and on behalf of the Issuer, by virtue of the resolution adopted by the Board of Directors on 15 February 2024, assumes responsibility for the content of this Supplement.

Matthias Bulach declares that the information contained in this Amendment is, to the best of his knowledge, accurate and truthful and does not omit anything likely to affect its import.

2. INCORPORATION OF THE UNAUDITED QUARTERLY BUSINESS ACTIVITY AND RESULTS REPORT PREPARED UNDER MANAGEMENT CRITERIA FOR THE THREE MONTHS ENDED 31 MARCH 2024 TO THE UNIVERSAL REGISTRATION DOCUMENT

The unaudited quarterly business activity and results report prepared under management criteria for the three months ended 31 March 2024 submitted to the CNMV on 30 April 2024 is incorporated by reference to the Universal Registration Document.

3. VALIDITY OF THE REST OF THE TERMS OF THE REGISTRATION DOCUMENT

The incorporation of the unaudited quarterly business activity and results report prepared under management criteria for the three months ended 31 March 2024 submitted to the CNMV on 30 April 2024, do not entail the amendment of any other part of the Universal Registration Document of CaixaBank, S.A.

The Issuer declares that, as of the registration of the Universal Registration Document, registered with the CNMV on 25 April 2024, there has been no events that may significantly affect the Issuer, save as disclosed in this Amendment and in the information that, by virtue of such, is incorporated by reference to the Universal Registration Document.

The unaudited quarterly business activity and results report prepared under management criteria for the three months ended 31 March 2024 submitted to the CNMV on 30 April 2024 is available in CaixaBank,

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S.A.'s

website

https://www.caixabank.com/deployedfiles/caixabank_com/Estaticos/PDFs/Accionistasinversores/Informacion_economico_financiera/IF_ESP_1T24.pdf

Barcelona, 6 May 2024

Matthias Bulach

Head of Accounting, Management Control and Capital