



**SUPPLEMENT TO THE UNIVERSAL REGISTRATION DOCUMENT OF
CAIXABANK, S.A. REGISTERED WITH THE OFFICIAL REGISTRIES OF THE
COMISION NACIONAL DEL MERCADO DE VALORES ON 23 APRIL 2026**

This supplement (the “**Supplement**”) to the Universal Registration Document of CaixaBank, S.A. (the “**Issuer**”), prepared in accordance with the requirements of Annex II of Regulation (EU) 2017/1129 of the European Parliament and of the Council and Annex 2 of Commission Delegated Regulation (EU) 2019/980, and registered with the official registers of the Spanish National Securities Market Commission (Comisión Nacional del Mercado de Valores, “**CNMV**”) on 23 April 2026 under official registration number 11,416, has been prepared in accordance with Article 9 of Regulation (EU) 2017/1129 of the European Parliament and of the Council.

This Supplement should be read in conjunction with the Universal Registration Document, its amendment dated 11 June 2026 and, where applicable, any amendment or supplement thereto that the Issuer may publish in the future, as well as together with the Base Prospectus for Non-Equity Securities and, where applicable, any amendment or supplement thereto that the Issuer may publish in the future.

This Supplement has been approved by the Spanish National Securities Market Commission (Comisión Nacional del Mercado de Valores, “**CNMV**”), in its capacity as competent authority pursuant to Regulation (EU) 2017/1129. The CNMV only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by Regulation (EU) 2017/1129.

1. PERSONS RESPONSIBLE FOR THE INFORMATION

Matthias Bulach, Head of Accounting, Management Control and Capital, acting in the name and on behalf of the Issuer, pursuant to the resolution adopted by the Board of Directors on 18 December 2025, accepts responsibility for the information contained in this Supplement.

Matthias Bulach declares that, to the best of his knowledge, the information contained in this Supplement is in accordance with the facts and that this Supplement makes no omission likely to affect its import.

2. INCORPORATION BY REFERENCE OF THE UNAUDITED MANAGEMENT REPORT ON BUSINESS ACTIVITY AND RESULTS FOR THE SIX-MONTH PERIOD ENDED 30 JUNE 2026, FILED WITH THE CNMV ON 29 JULY 2026.

The unaudited management report on business activity and results for the six-month period ended 30 June 2026, filed with the CNMV on 29 July 2026, is hereby incorporated by reference into the Universal Registration Document.

3. INCORPORATION OF THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS OF THE CAIXABANK GROUP FOR THE SIX-MONTH PERIOD ENDED 30 JUNE 2026, TOGETHER WITH THE UNQUALIFIED LIMITED REVIEW AUDITOR'S REPORT, FILED WITH THE CNMV ON 29 JULY 2026.

The condensed interim consolidated financial statements and the interim consolidated management report of the CaixaBank Group for the six-month period ended 30 June 2026, together with the unqualified auditor's

Translation for information purposes only, in case of discrepancy between this English version and the original Spanish version of the Supplement to the Registration Document, the Spanish version shall prevail

limited review report, filed with the CNMV on 29 July 2026, are hereby incorporated by reference into the Universal Registration Document.

4. VALIDITY OF THE REST OF THE TERMS OF THE REGISTRATION DOCUMENT

The incorporation by reference of (i) the unaudited management report on business activity and results prepared under management criteria for the six-month period ended 30 June 2026, filed with the CNMV on 29 July 2026; and (ii) the condensed interim consolidated financial statements and interim consolidated management report of the CaixaBank Group for the six-month period ended 30 June 2026, together with the unqualified auditor's limited review report, filed with the CNMV on 29 July 2026, does not entail any amendment to any other part of the Universal Registration Document of CaixaBank, S.A.

The Issuer declares that, as of the registration of the amendment to the Universal Registration Document, there have been no events that may significantly affect the Issuer, save as disclosed in this Supplement and in the information incorporated by reference into the Universal Registration Document pursuant hereto.

The unaudited management report on business activity and results prepared under management criteria for the six-month period ended 30 June 2026, filed with the CNMV on 29 July 2026, is available on the website of CaixaBank, S.A. <https://www.caixabank.com/es/accionistas-inversores/informacion-economico-financiera/cuentas-anuales-semestrales.html>

The condensed interim consolidated financial statements and the interim consolidated management report of the CaixaBank Group for the six-month period ended 30 June 2026, together with the unqualified auditor's limited review report, filed with the CNMV on 29 July 2026, are available both on the website of CaixaBank, S.A. at: <https://www.caixabank.com/es/accionistas-inversores/informacion-economico-financiera/informacion-financiera-trimestral.html> and the CNMV's website : <https://www.cnmv.es/portal/aldia/detalleifialdia?nreg=2026106925>

Barcelona, 31 July 2026

Matthias Bulach

Head of Accounting, Management Control and Capital