

Other relevant information

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Further to the communications made on 16 January 2025 (registered under numbers 2552 and 32171, respectively) regarding the invitation by CaixaBank, S.A. (the "**Issuer**") to holders of its outstanding EUR 1,250,000,000 Perpetual Non-Cumulative Contingent Convertible Additional Tier 1 Preferred Securities (ISIN: ES0840609012; the "**Preferred Securities**"), to tender such Preferred Securities for purchase by the Issuer for cash (the "**Offer**"), the Issuer hereby announces that it intends (subject to satisfaction or waiver of the New Financing Condition) to accept all validly tendered Preferred Securities pursuant to the Offer for purchase in cash as set out in the table below.

The final results of the Offer are as follows:

Description of Preferred Securities	First Optional Redemption Date	Aggregate Principal Amount Outstanding	Purchase Price	Aggregate Principal Amount Tendered	Expected pro-ration factor (if any and subject to adjustments, as applicable)	Aggregate Principal Amount of Preferred Securities expected to be accepted for purchase ⁽¹⁾
EUR 1,250,000,000 Perpetual Non-Cumulative Contingent Convertible Additional Tier 1 Preferred Securities	23 March 2026	EUR 1,250,000,000	101%	EUR 835,600,000	N/A	EUR 835,600,000

⁽¹⁾ As set out in the Tender Offer Memorandum, purchase of securities will be subject to, among others, satisfaction of the New Financing Condition and the receipt by the Iberclear Agent of an Iberclear Instruction no later than the Market Deadline.

The Offer was made on the terms and subject to the conditions contained in the tender offer memorandum dated 16 January 2025 (the "**Tender Offer Memorandum**") and is subject to the Offer restrictions more fully described in the Tender Offer Memorandum (see "*Offer and Distribution Restrictions*"). Capitalised terms used and not otherwise defined in this announcement have the meanings given in the Tender Offer Memorandum.

The Offer remains subject to the conditions and restrictions set out in the Tender Offer Memorandum.

Whether the Issuer will purchase any Preferred Securities validly tendered in the Offer is subject, without limitation, to the satisfaction or waiver of the New Financing Condition. Subject to the satisfaction of the New Financing Condition, the expected Settlement Date is 27 January 2025.

The outstanding principal amount of Preferred Securities that will remain outstanding after the Settlement Date is EUR 414,400,000.

All Preferred Securities repurchased pursuant to the Offer will be cancelled.

Full details concerning the Offer are set out in the Tender Offer Memorandum.

Barclays Bank Ireland PLC, BNP PARIBAS, CaixaBank, S.A., Citigroup Global Markets Europe AG and Société Générale are acting as Dealer Managers and Kroll Issuer Services Limited is acting as Tender Agent.

24 January 2025

The contact details of each of the Dealer Managers and the Tender Agent are the following:

THE DEALER MANAGERS

Barclays Bank Ireland PLC
One Molesworth Street
Dublin 2 D02 RF29
Ireland

Attention: LM team
Email: eu.lm@barclays.com

BNP PARIBAS
16, boulevard des Italiens
75009 Paris
France

Telephone: +33 1 55 77 78 94
Attention: Liability Management
Group
Email: liability.management@bnpparibas.com

CaixaBank, S.A.
Paseo de la Castellana 189, 3rd
floor
28046 Madrid
Spain

Telephone: +34 91 700 56 10
Attention: Debt Capital Markets
Email: lst.originacion.rf@caixabank.com

Citigroup Global Markets Europe AG
Börsenplatz 9
60313 Frankfurt am Main
Germany

Telephone: +44 20 7986 8969
Attention: Liability Management Group
Email: liabilitymanagement.europe@citi.com

Société Générale
Immeuble Basalte
17, cours Valmy
CS 50318
92972 Paris La Défense
France

Telephone: +33 1 42 13 32 40
Attention: Liability Management
Email: liability.management@sgcib.com

THE TENDER AGENT

Kroll Issuer Services Limited
The Shard
32 London Bridge Street
London SE1 9SG
United Kingdom

Telephone: +44 207 704 0880
Email: caixabank@is.kroll.com
Website: <https://deals.is.kroll.com/caixabank>
Attention: David Shilson

DISCLAIMER. *This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to acquire or sell any securities is being made pursuant to this announcement. The Dealer Managers do not take responsibility for the contents of this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and/or the Tender Offer Memorandum come into are required by each of the Issuer, the Dealer Managers and the Tender Agent to inform themselves about, and to observe, any such restrictions.*